Qualcom

Progress with C-V2X Deployment in India

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Introduction and Problem Statement

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Problem Statement



Approximately 1.19M traffic fatalities globally each year

- Leading cause of death for children and young adults aged 5-29 years
- 2/3 are people of working age
- 90% are in low- and middleincome countries
- >50% are vulnerable road users (VRUs)

China Europe 248,099 total 42% pedestrians & 83,000 total 25% motorcyclists 40% pedestrians, cyclist and **United States** motorcyclists 40,990 total Japan 36% outside vehicle 2,678 total 36% pedestrians India 216,618 total 45% on powered twowheelers

Global: World Health Organization Road Traffic Injuries

U.S.: NHTSA Releases 2022 Traffic Deaths, 2023 Early Estimates

EU: Preventing road traffic injuries (who.int))

India: road-safety-2023-ind.pdf (who.int); RA Draft.cdr (morth.gov.in)

Japan: https://www.itf-oecd.org/sites/default/files/japan-road-safety.pdi

China: https://cdn.who.int/media/docs/default-source/country-profiles/road-safety/road-safety-2023-chn.pdf?sfvrsn=eaf5f8fe_3Cdownload=true; Road traffic mortality in China: analysis of national surveillance data from 2006 to 2016 - The Lancet Public Health

Official Crash Fatality Statistics for India

RA Draft.cdr (morth.gov.in) (2023)

• 170,000 road deaths reported per year, and 440,000 injuries reported

Table 4.5: Persons killed in Accidents Classified by the type of impacting vehicles (Crime Vehicles by Victim vehicles) in 2022

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Crime Vehicle Victim/Victim Vehicle	1. Bicycles	2. Two Wheelers	3. Auto Rickshaws	4. Cars, Taxis, Vans & LMV	5. Trucks /Lorries	6. Buses	7. Other Non- motorized vehicle (E- rickshaw etc.)	8. Others	9. Total
Pedestrian	81	9,316	1,220	8,030	4,875	2,057	252	6,994	32,825
% Share in total	7.6	19.7	18.6	19.6	14.7	18.8	11.2	26.5	19.5
Bicycles	84	1,248	282	1,138	1,052	349	90	593	4,836
% Share in total	7.9	2.6	4.3	2.8	3.2	3.2	4.0	2.2	2.9
Two-wheelers	281	27,615	2,213	17,020	13,146	4,012	594	10,016	74,897
% Share in total	26.5	58.5	33.7	41.6	39.7	36.6	26.4	37.9	44.5
Auto-Rickshaws	94	656	1,259	1,680	1,492	461	106	848	6,596
% Share in total	8.9	1.4	19.2	4.1	4.5	4.2	4.7	3.2	3.9
Cars, Taxis, Vans & LMVs	173	2,320	484	8,941	5,022	1,561	268	2,271	21,040
% Share in total	16.3	4.9	7.4	21.8	15.2	14.3	11.9	8.6	12.5
Trucks/Lorries	139	1,891	284	1,353	4,943	744	210	1,020	10,584
% Share in total	13.1	4.0	4.3	3.3	14.9	6.8	9.3	3.9	6.3
Buses	73	673	180	407	1,030	1,030	165	446	4,004
% Share in total	6.9	1.4	2.7	1.0	3.1	9.4	7.3	1.7	2.4
Other Non- Motor Vehicles (including e- rickshaw)	42	495	135	561	373	199	226	341	2,372
% Share in total	4.0	1.0	2.1	1.4	1.1	1.8	10.1	1.3	1.4
Others (other motor vehicles, Animals drawn vehicle, cycle rickshaws, hand carts, & other persons)	94	2,957	512	1,804	1,203	541	337	3,889	11,337
% Share in total	8.9	6.3	7.8	4.4	3.6	4.9	15.0	14.7	6.7
Total	1,061	47,171	6,569	40,934	33,136	10,954	2,248	26,418	1,68,491

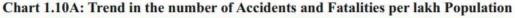
Deeper Dive into India Crash Statistics

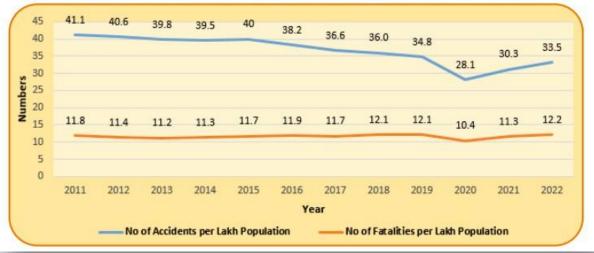
RA Draft.cdr (morth.gov.in) (2023)

- 45% of victims killed were travelling on a power two-wheeler (e.g. motorcycle)
 - Impacting vehicles are PTWs (37%), cars and vans (23%) and lorries (18%)
- 67% of victims are between 18-45 years old
- 6% are under 18

Table 1.7 (a): Decadal trends of Road Accidents, Registered Vehicles and Road Length in India (1970-2020)

Year	Road Accidents ('000)	Road Accident Deaths ('000)	Road Accident Injuries ('000)	Registered Vehicles ('000)	Road Length (000 km)	death rate (no. of accident deaths per 10,000 vehicles)	Vehicle density (no. of vehicles per km of road)
1970	114	15	70	1401	915	103.5	1.54
1980	153	24	109	4,521	1,485#	53.1	3.04
1990	283	54	244	19,152	1,983	28.2	9.65
2000	391	79	399	48,857	3,316	16.2	14.73
2010	500	135	528	1,27,746	4,582	10.5	27.87





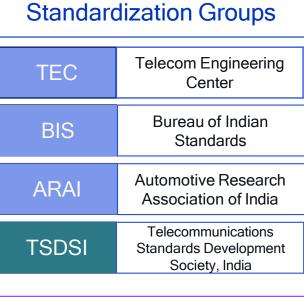
Spectrum and Regulatory Environment

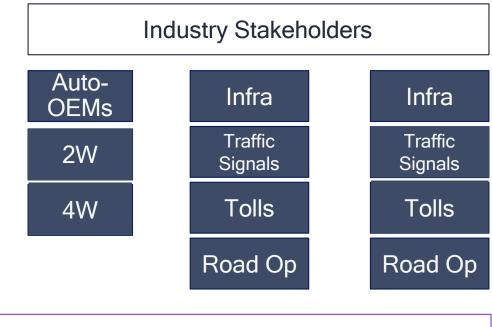


India Automotive Stakeholder Map

Not-exhaustive

Gov	,	
DoT	Department of Telecommunications	
MoRTH	Ministry of Road Transport and Highways	
MeiTY	Ministry of Electronics and Information Technology	
MHA	Ministry of Home Affairs	-
MOHUA	Ministry of Housing and Urban Affairs	
NHAI	National Highways Authority of India	(
IHMCL	Indian Highways Management Company Limited	S
TRAI	Telecom Regulatory Authority of India	Α





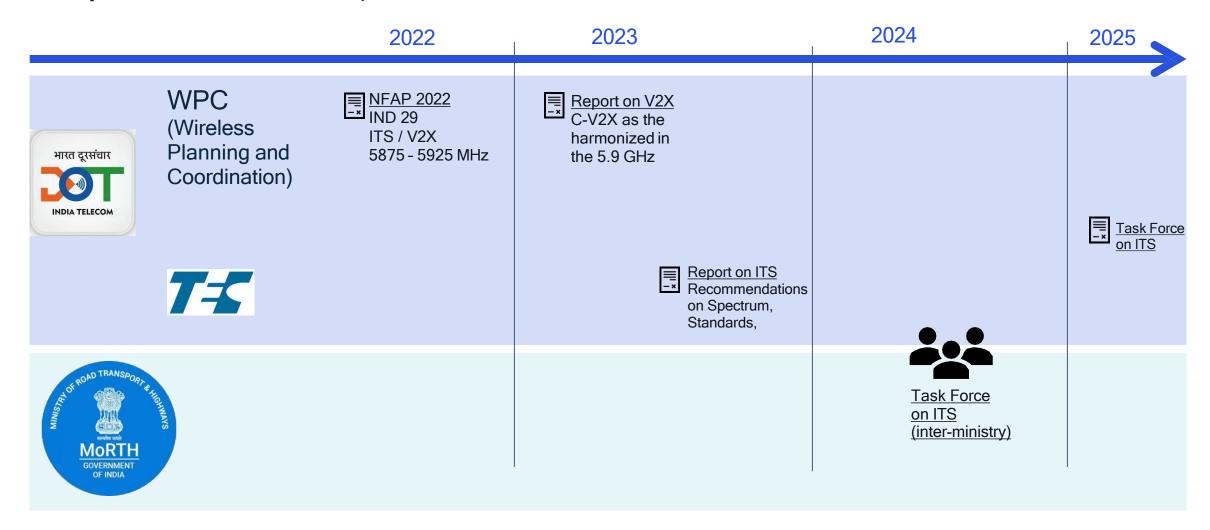
Industry Associations

SIAM	Society of Indian Automobile Manufacturers		
SMEV	Society Of Manufacturers Of Electric Vehicles		
ACMA	Automotive Component Manufacturers Association of India		

ITS India forum	ITS India Forum	
COAI	Cellular Operators Association of India	

India C-V2X Progress

Journey so far within different departments and committees



TEC Report (TEC 31218:2003) on "The Technologies and standards for Intelligent Transport Systems"

Recommendations

1. Spectrum related aspects:

- Recommends developing spectrum rules / gazette notifications in 5 875-5 925 MHz
- Follow global best-practices e.g., licensed-exempt spectrum

7.2 Standards related aspects:

- Develop TEC Specifications related to testing and certification for OBU and RSU.
- Adopt 3GPP C-V2X for harmonized ecosystem
- For non-access layer need to converge on common ITS stack (e.g., ETSI).

7.3 General recommendations to enable implementation of V2X:

- Inter-ministerial coordination required
- Consider V2X communication in Bharat NCAP

7.4 Recommendations related to security implementation in V2X

- Recommends the following for cybersecurity and functional safety: ISO/SAE 21434 and UN Regulation no. 155 (R155)
- Need for PKI to authenticate the source of messages and ensure trustworthiness between communication parties.



India spectrum rules (under consideration)

Following 3GPP C-V2X specifications

Transmit Power

Device	Maximum	Maximum
type	conducted Output	Effective Radiated
	Power	Power Limits
OBU		4W (36 dBm)
RSU	200mW (23 dBm) in	4W (36 dBm)
	spread of 20 MHz	
	or higher	

Out-of-band Emission

Offset frequency from the end	Reference value	Resolution
of the occupied frequency	(average power)	bandwidth
bandwidth		
± 0-1 MHz	-16 dBm	100 kHz
± 1-5 MHz	-13 dBm	1 MHz
± 5-30 MHz	-16 dBm	1 MHz
± 30 MHz and beyond	-28 dBm	1 MHz

Standards and Use Cases Going Forward



Choice Between Two Stacks

Need for one pan-India Stack - For C-V2X to be effective, all participants need to talk a common language (OEMs and roadside)

ETSI TC ITS Stack

- Message set defined by ETSI Common Dictionary (TS 103 894-2)
- Security Services (TS 103 097) is a profile of IEEE 1609.2 family
- PKI Root of trust: Certificate Trust List (CTL) based on single signer. More vulnerable to compromise; signer rollover is inherently fragile and creates risk of lockout
- 10 MHz (Release 1) vs 20 MHz (Release 2)
 - 10 and 20 MHz not interoperable
 - 10 MHz limits message traffic

 Interoperability conformance assessment: Results from handful of plugtests

SAE/IEEE WAVE Stack

- Different Message set defined by V2X Communications Message Set Dictionary
- Nearly equivalent with ETSI
 - PKI Root of trust: CTL has multiple signers and quorum of valid signature. Robust against malicious compromise or with old certificates in the field
- 20 + 10 MHz
 - V2V: SAE J3161/1 On-Board System Requirements for LTE-V2X V2V Safety Communications
 - V2I: SAE J3161 LTE Vehicle-to-Everything (LTE-V2X) Deployment Profiles and Radio Parameters for Single Radio Channel Multi-Service Coexistence
 - Additional 10 MHz: SAE J3161/2 LTE Vehicle-to-Everything (LTE-V2X)
 Deployment Profiles and Radio Parameters for PC5 Interface in 10 MHz
 Channel 180
 - Interoperability conformance assessment: OmniAir
 Consortium has robust interoperability certificate program

Use Cases / Implementation Challenges

Bangalore Green Corridor Pilot

- 10-intersection corridor at 800+ meter spacing (with 4 RSU-equipped intersections)
 - 800+ meter spacing
 - Strong fading environment (sidelink and GNSS occlusions)
- Equipment
 - Danlaw OBU in Mahindra surrogate ambulance
 - Danlaw RSU / Arcadis/CDAC Traffic Signal Controller
- WAVE stack @ 20 MHz
- Applications
 - Emergency Vehicle Preemption
 - Red Light Violation Warning

- Practical considerations and issues
 - No RTK/RTMS: Lane level GNSS position difficult
 - NavIC (India GNSS constellation) is a resource
 - Poor C-V2X coverage for all approaches
 - Lack of standard RSU to traffic signal controller interfaces
 - No unified SCMS
 - No consensus on stack
- VRU problem statement difficult to address
 - Lack of cameras to deploy SDSM/Cooperative Perception

Thank you

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